

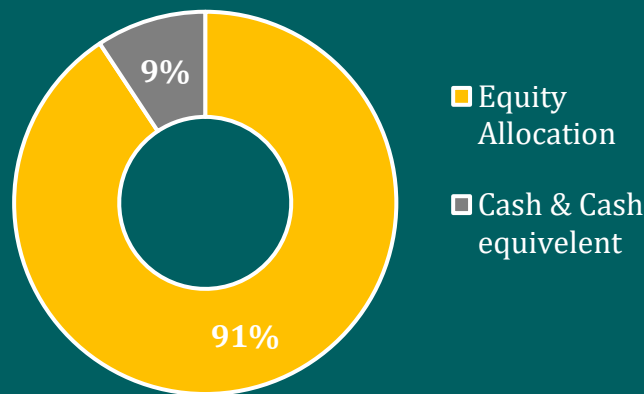
# Softlogic Equity Fund

Softlogic Equity Fund is an open-ended equity fund incorporated in Sri Lanka, investing in listed shares of the Colombo Stock Exchange. The Fund aims to achieve a capital growth by investing in companies that show promising value characteristics that could bring returns over a longer time period.

## FUND SNAPSHOT

30-Nov-25	
Fund Performance (Last 30 days)	2.74%
NAV Per Unit	281.8112
AUM (LKR MN)	126
Risk Profile	High

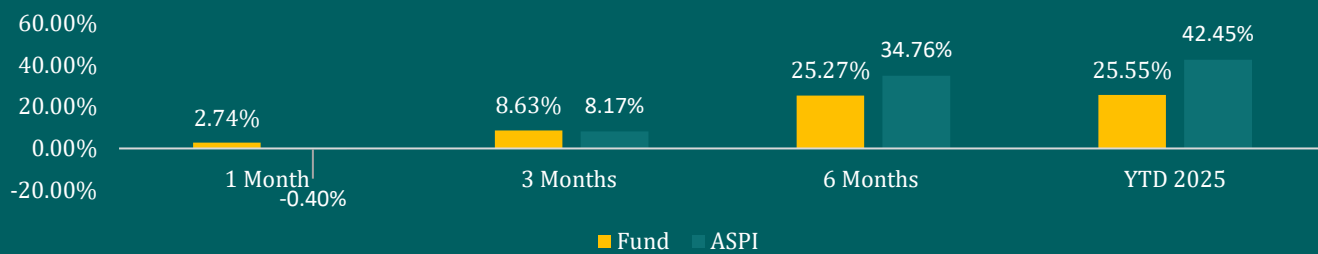
## ASSET ALLOCATION



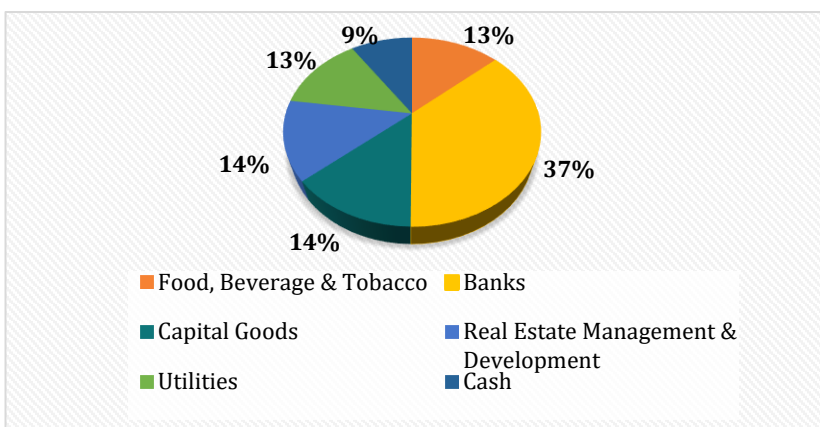
## FUND MANAGER CORNER

The Colombo Bourse contracted its gains to date with the ASPI declining by 0.40% month-on-month to 22,712.82. However, the S&P SL20 rose by 0.85% to 6,267.03 during the month of November 2025, as liquidity remained firm and domestic investors continued to dominate activity. Turnover conditions declined as well throughout the month as broader sentiment stayed conservative fueled by the Cyclone Ditwah that hit the country during the final week of November. On the currency, the rupee finished in November around LKR. 308.03 per USD\$ on CBSL's indicative measures, Treasury Bill yields were broadly steady at month-end, with the 91-day, 182-day and 364-day maturities recording 7.52%, 7.91% and 8.03%, respectively, on the 26th November auction. Against this backdrop, the Softlogic Equity Fund produced an alpha return of 2.74% in November, with the NAV per unit rising from LKR. 274.3074 at end-October to LKR. 281.8112 at end-November. Year-to-date performance stands at 25.55%, reflecting a measured recovery through disciplined stock selection and timing. During the month, the Fund continued to adopt an active approach to portfolio rebalancing: with an increased exposure selectively in financials where earnings visibility is improving and maintaining a modest cash buffer for tactical opportunities in results and policy events. As at 30th November, the Fund's asset allocation stood at 90.70% equities and 9.30% in cash and cash equivalent instruments. Within equities, the verified sector weights are Banks at 36.71%, Food, Real Estate Management & Development at 13.60%, Capital Goods at 13.57%, Utilities at 13.42%, and Food, Beverage & Tobacco at 13.40%; the balance resides in cash and cash equivalents at 9.30%. These weights reflect a deliberate tilt towards financials for operating leverage to the rate cycle, balanced by resilient consumer and utility exposures to underpin cash flow and capital growth over the next leg of the market. Looking ahead, the Fund remains constructively positioned yet selective. Stable inflation, a steady policy corridor and a strong national budget proposal will continue to anchor favorable earnings and valuations into year-end. The Fund will keep emphasizing value rotation, liquidity optimization and a disciplined approach to fundamental investing, while retaining sufficient flexibility to respond to catalysts arising from the volatility of the natural disaster that occurred, future results season, the policy calendar and any incremental signals from the rates complex.

## FUND PERFORMANCE



## EQUITY ALLOCATION



## TOP 5 PORTFOLIO HOLDINGS

Overseas Realty (Ceylon) PLC	13.6%
Access Engineering PLC	13.6%
Valliable One Limited	13.4%
Lanka Milk Foods (CWE) LTD	13.4%
Hatton National Bank Ltd	12.7%

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