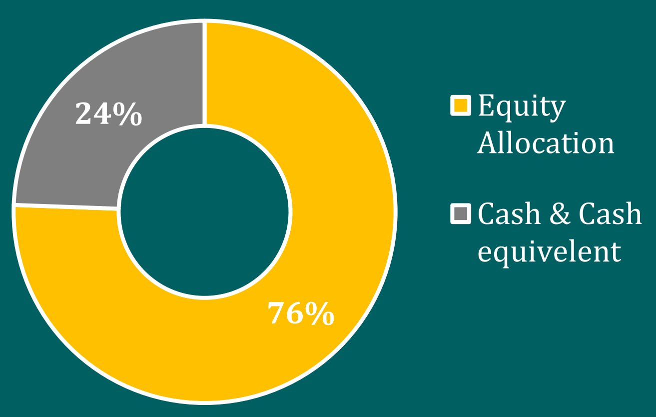
Softlogic Equity Fund

Softlogic Equity Fund is an open-ended equity fund incorporated in Sri Lanka, investing in listed shares of the Colombo Stock Exchange. The Fund aims to achieve a capital growth by investing in companies that show promising value characteristics that could bring returns over a longer time period.

FUND SNAPSHOT

31-Dec-25	
Fund Performance (Last 31 days)	-2.68%
NAV Per Unit	274.2649
AUM (LKR MN)	139
Risk Profile	High

ASSET ALLOCATION



FUND MANAGER CORNER

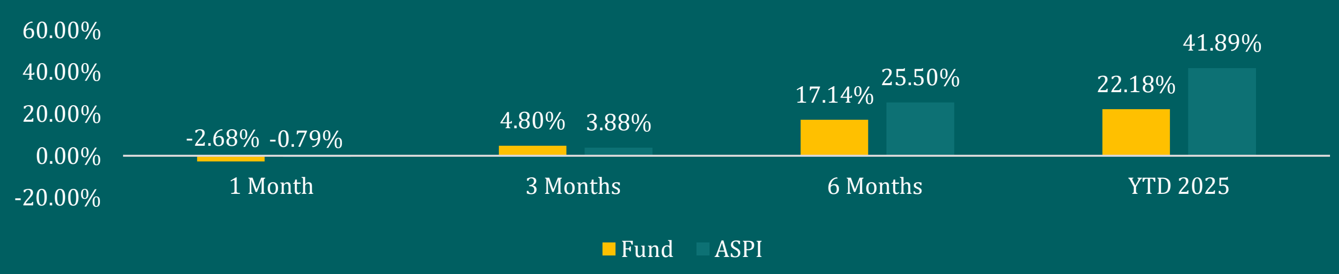
The Colombo Bourse contracted further in December amid lingering Cyclone Ditwah impacts, with the ASPI declining 0.79% month-on-month to approximately 22,624.31 from 22,712.82. The S&P SL20 fell 1.75% to around 6,157.38 from 6,267.03, reflecting subdued turnover and cautious domestic investor sentiment. The rupee closed at LKR. 309.99 per USD on CBSL indicative rates, while Treasury Bill yields from the late-month auction registered 7.55% for 3-month, 7.95% for 6-month, and 8.19% for 1-year maturities.

Against this backdrop, the Softlogic Equity Fund declined by 2.68% in December, with the NAV per unit falling from LKR 281.8112 at end-November to LKR 274.3074 at end-December. Year-to-date performance stood at 22.18%, supported by prior gains during the month of October and November despite the monthly setback from market weakness. The Fund maintained active rebalancing, with overweight in Food, Beverage and Tobacco, Utilities and Capital Goods for earnings leverage and a 24% cash buffer to navigate volatility.

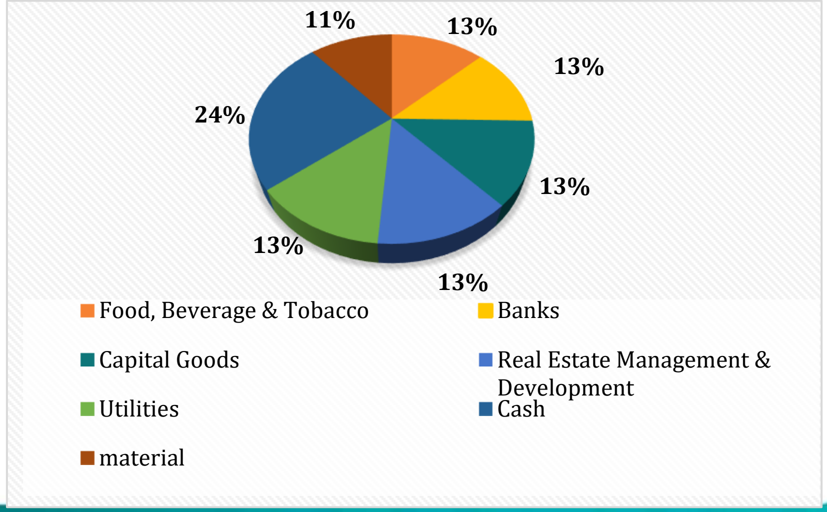
As of 31st December, asset allocation remained 76 % equities and 24% cash equivalents. Equity sector weights included Real Estate Management & Development at 13.05%, Utilities at 12.95%, Capital Goods at 12.93%, Food, Beverage & Tobacco at 12.82%, Banking at 12.50% and Materials at 11.33%.

Looking ahead, the Fund stays selectively positioned. Inflation stability, policy continuity, and cyclone recovery should support earnings and valuations into 2026. Focus persists on value rotation, liquidity management, and disciplined fundamentals, with readiness for reconstruction catalysts, earnings, policy shifts, and rate developments.

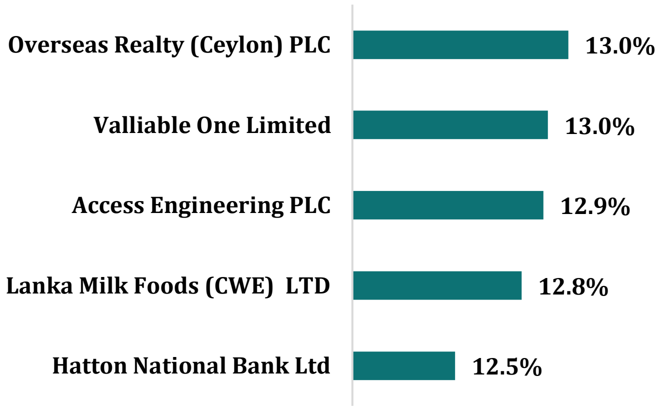
FUND PERFORMANCE



EQUITY ALLOCATION



TOP 5 PORTFOLIO HOLDINGS



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