

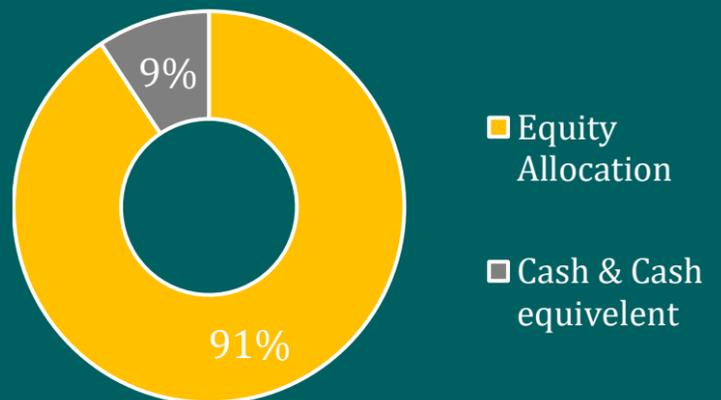
Softlogic Equity Fund

Softlogic Equity Fund is an open-ended equity fund incorporated in Sri Lanka, investing in listed shares of the Colombo Stock Exchange. The Fund aims to achieve a capital growth by investing in companies that show promising value characteristics that could bring returns over a longer time period.

FUND SNAPSHOT

28-Feb-26	
Fund Performance (Last 31 days)	6.79%
NAV Per Unit	310.7345
AUM (LKR MN)	169
Risk Profile	High

ASSET ALLOCATION



FUND MANAGER CORNER

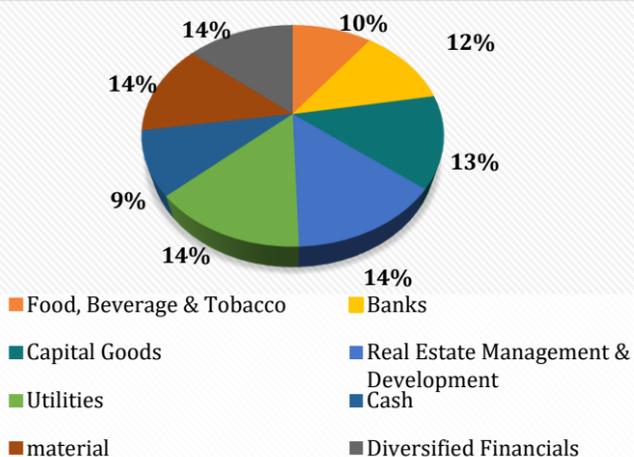
The Colombo Stock Exchange experienced a mild consolidation in February 2026, following the strong rally observed at the start of the year. The All-Share Price Index (ASPI) declined marginally by 0.33%, closing at 23,734.06 from 23,812.31 at end-January, while the S&P SL20 edged down 0.08% to 6,635.97. Despite the slight retracement in index performance, overall market activity remained relatively healthy. Total equity turnover for the month amounted to approximately LKR 106.7 billion, with average daily turnover of around LKR 5.62 billion, while over 4.33 billion shares were traded during the month. Foreign investor activity remained subdued relative to the strong inflows recorded in January, with foreign purchases amounting to approximately LKR 9.47 billion against sales of LKR 18.83 billion, resulting in a net foreign outflow of roughly LKR 9.36 billion during the month. Against this backdrop, the Softlogic Equity Fund delivered a strong return of 6.79% for February, significantly outperforming the broader market which recorded a negative return of -0.33%. The resulting alpha generation of over 7 percentage points relative to the ASPI highlights the effectiveness of the Fund's active portfolio management strategy, disciplined valuation framework, and sector allocation approach during a period when the broader market experienced consolidation. As of 28th February 2026, the Fund's sector allocation was diversified across several key domestic growth and defensive sectors. The portfolio consisted of 13.87% in Diversified Financials, 13.84% in Utilities, 13.81% in Real Estate Management & Development, 13.51% in Materials, 13.44% in Capital Goods, 11.93% in Banks, and 10.28% in Food, Beverage & Tobacco, while maintaining 9.31% in cash. This allocation reflects the Fund's strategy of maintaining balanced exposure between cyclical sectors benefiting from economic normalization and stable, cash-generative companies with strong earnings visibility. The cash allocation provides additional flexibility to capitalize on market dislocations and tactical opportunities as they arise.

Looking ahead, the Fund remains constructively positioned despite short-term market volatility due to geopolitical tension. With corporate earnings momentum improving in several sectors and valuation multiples still attractive relative to historical levels, the investment strategy will continue to emphasize fundamental value investing, liquidity-conscious position sizing, and disciplined portfolio rebalancing. This approach is expected to support the Fund's objective of consistently outperforming the broader market while managing downside risks, thereby sustaining its performance edge relative to both the ASPI benchmark and peer funds.

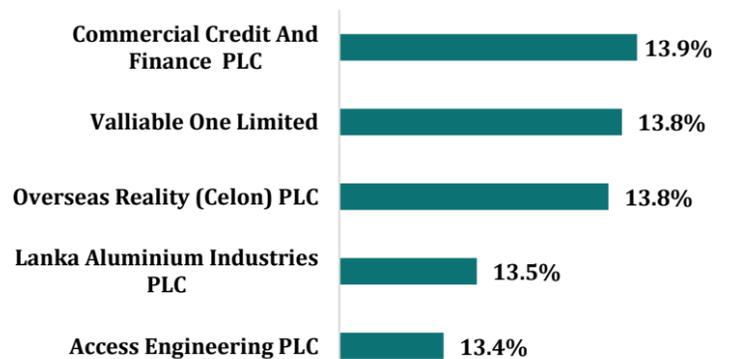
FUND PERFORMANCE



EQUITY ALLOCATION



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Current rate is variable and subject to change. Past performance is not indicative of future results. Investors are advised to read and understand the content of the explanatory memorandum before investing. Among others investor should consider the fees and chargers involved. Before you invest in any fund, consider how the fund would work with your other investments and your risk tolerance.

softlogic
INVEST