

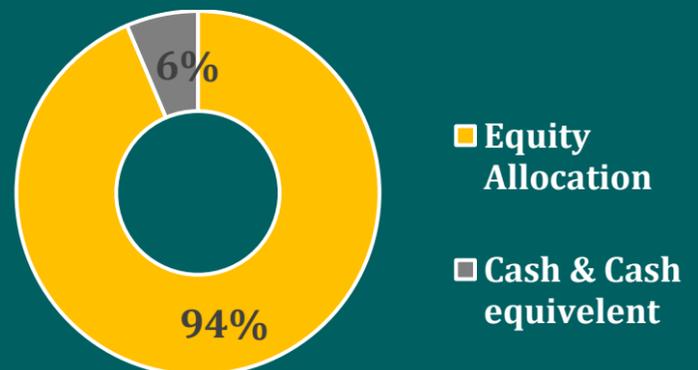
Softlogic Equity Fund

Softlogic Equity Fund is an open-ended equity fund incorporated in Sri Lanka, investing in listed shares of the Colombo Stock Exchange. The Fund aims to achieve a capital growth by investing in companies that show promising value characteristics that could bring returns over a longer time period.

FUND SNAPSHOT

31-Jan-26	
Fund Performance (Last 31 days)	6.09%
NAV Per Unit	290.9766
AUM (LKR MN)	149
Risk Profile	High

ASSET ALLOCATION



FUND MANAGER CORNER

The Colombo Bourse staged a strong recovery in January 2026, with the ASPI rising 5.25% month-on-month to close at 23,812.31 from 22,624.31 at end-December. The S&P SL20 likewise gained 7.86% to 6,641.15 from 6,157.38, supported by broad-based sector strength and an improvement in foreign participation, which recorded net inflows of approximately LKR 6.79 billion for the month. Market breadth was healthy, with average daily equity turnover at around LKR 7.10 billion and total shares traded exceeding 3.9 billion, reflecting a notable pickup in risk sentiment versus December.

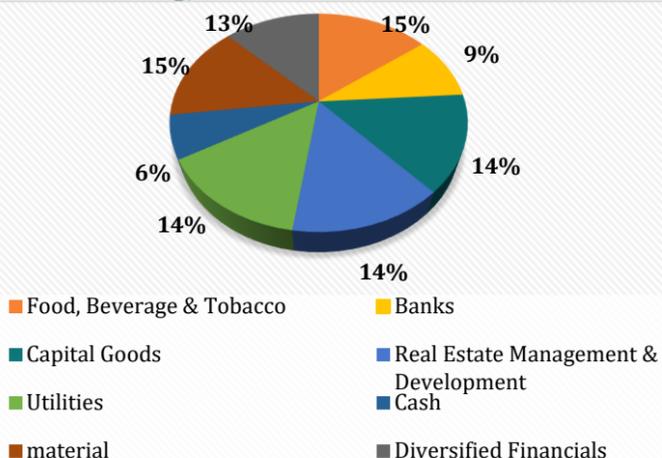
Against this backdrop, the Softlogic Equity Fund delivered a return of 6.1% for January, outperforming ASPI's 5.25%. The Fund's NAV per unit increased from LKR. 274.2649 at end-December to LKR 290.9766 at end-January, driven by disciplined stock selection and timely sector rotation while preserving a prudent liquidity buffer. As of 31st January 2026, the Fund held 14.6% in Food, Beverage & Tobacco, 14.5% in Materials, 14.3% in Capital Goods, 14.3% in Utilities, 14.1% in Real Estate, Management & Development, 12.5% in Diversified Financials, 9.4% in Banks and 6.4% in cash. This allocation balances exposure to domestic growth beneficiaries with resilient, cash-flow-generating sectors and fair valuations while the cash position allows the Fund to respond quickly to market dislocations and corporate catalysts.

Looking ahead, the Fund remains selectively positioned following a strong start to 2026. With valuation multiples normalising and earnings visibility improving in key sectors and counters, the strategy will continue to focus on value rotation, liquidity management and fundamentals-driven investing, seeking to preserve the Fund's performance edge over the broader market and its competitors.

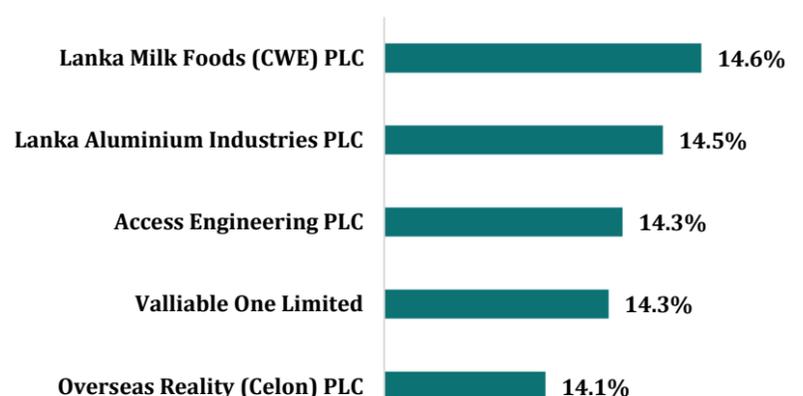
FUND PERFORMANCE



EQUITY ALLOCATION



TOP 5 PORTFOLIO HOLDINGS



Call us: +94 11 210 4304 Visit us: www.softlogicinvest.lk

Email us: info@softlogicinvest.lk

Current rate is variable and subject to change. Past performance is not indicative of future results. Investors are advised to read and understand the content of the explanatory memorandum before investing. Among others investor should consider the fees and chargers involved. Before you invest in any fund, consider how the fund would work with your other investments and your risk tolerance.

softlogic
INVEST